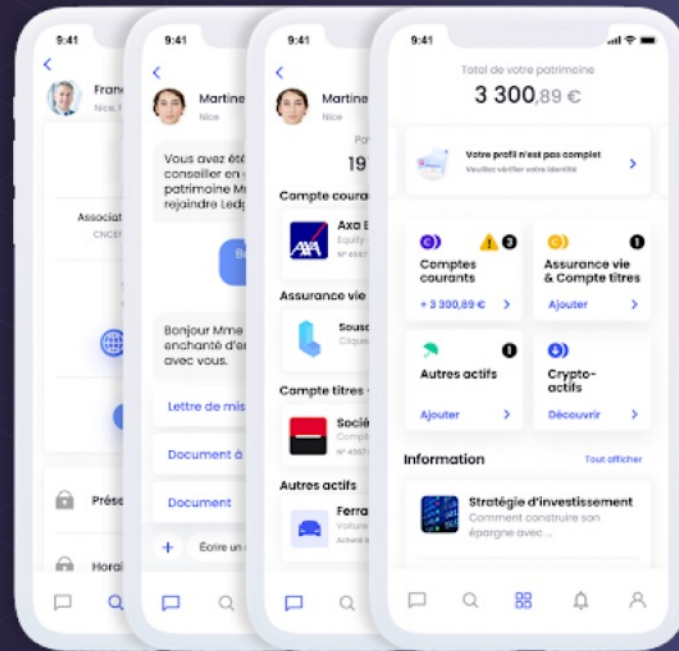




#1 CRYPTO-PRIVATE BANK & WEB 3.0 INFRASTRUCTURE

Built on Cardano



“Cryptocurrency and blockchain technologies are the underpinnings of a new financial infrastructure, similar to how the internet was the underpinning of a new information infrastructure. We’re making it possible for millions of new and existing investors, at all levels, to harness wealth’s full potential to grow. ”

Introduction

Ledgity, a new age of financial infrastructure

LEDGITY WEALTH APP



BLOCKCHAIN BASED FUND
DISTRIBUTION NETWORK



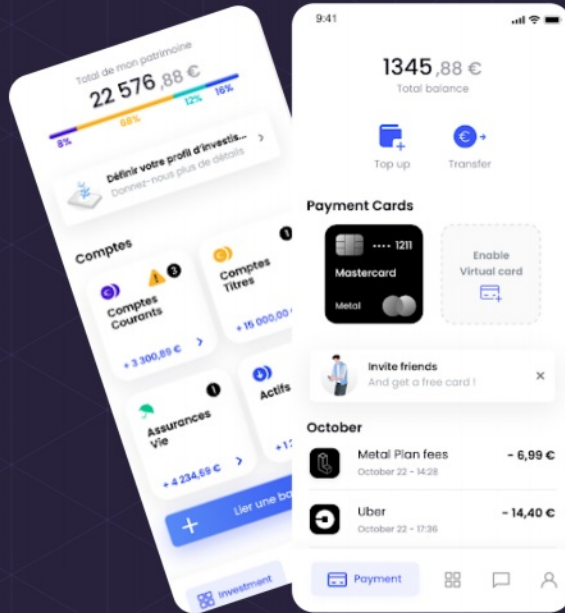
FRACTIONAL – ALGORITHMIC
ASSET PROTOCOL



VAULT YIELD OPTIMIZER
ON STABLECOIN

Value proposition

A Global wealth platform



First impact crypto
platform



Compliance & clients
management tool



Savings & investment
solutions platform



Current account
Means of payment

- One platform to link all your wealth (current account, equity, private equity, cryptos, real estate, yacht, cars....)
- Best in class digital tool to simplify the interaction between Independent Private Bankers and Clients
- Unique distribution platform of investment products: crypto assets, private equity, real estate, life insurance, funds....
- Blockchain based fund distribution network & Tokenization of assets protocol

Decentralized network of wealth managers



“We unlock wealth by creating modern, digital experiences for Independent Private Bankers and their clients.”

Innovation

💡 Financial assets ledger reinvented

The **First blockchain based fund distribution network & Tokenization** of assets protocol on **Cardano**.

Market: **\$1,5 trillion volume per year in Europe.**

- Transparency
- Security
- Timestamp of transactions
- Settlement in real time

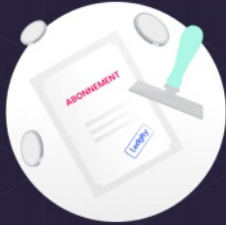
👉 Selected in 2020 by Bank of Lithuania in sandbox LBChain

👉 Selected in october 2020 by the european accelerator Block.is, supported by the European program Horizon 2020

👉 Winner of a € 155k grant under the PIA3 (november 2020)



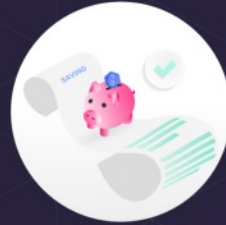
3 pillars to serve High Net Worth Individuals Market



REGULATION

Registered with French AMF

- Investment Advisor
- Insurance broker
- Digital Asset Service Provider :
 - crypto custody
 - exchange fiat < > crypto
 - exchange crypto < > crypto



CRYPTO CUSTODY

Secure custody solution
with Fireblocks wallet as a
service solution



FINANCIAL ADVISOR NETWORK

Building the first European
decentralized financial advisor
network



Market size



EUROPE

€25 trillion of Wealth
(source Mckinsey)



**FRACTIONAL –
ALGORITHMIC
ASSET PROTOCOL**
(market of \$176bn)

ESTIMATE TVL AT LAUNCH
\$30 M
Buy pressure on LTY: \$7,5M



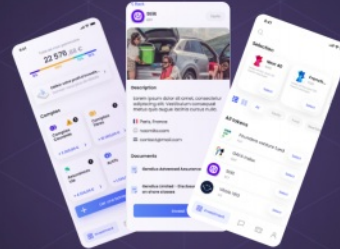
FUNDS DISTRIBUTION VOLUME

€1,5 trillion per year
(leading company: Allfunds)

Revenue model



💰 **BLOCKCHAIN BASED FUND
DISTRIBUTION NETWORK &
TOKENIZATION OF ASSET
PROTOCOL GAS FEE**



💰 **TRANSACTION FEES
MONTHLY FEES**



💰 **FRACTIONAL -
ALGORITHMIC
ASSET PROTOCOL**

LTY Token

Priority access

Discount fees

Staking

Burn

Governance



Used for Ledgity Protocols

Team



Pierre-Yves Dittlot
CEO / Founder



Julie Albaret
Business Development



Adrien Hubert
Cardano Expert



Charles Augu
Cardano Blockchain research



Cyril
Lead Developer



Alessandro
Fullstack Developer



Julien
Fullstack Developer



Lucas
Fullstack Developer



Thibault
Front end developer



Mathieu
Front end developer



Baptiste
Front end developer



Laurent
Project Manager



Corentin
Product owner



Romain
Devops



Faustine
Product Design

Partnership

Ledgity x GENIUS YIELD



Ledgity x DFG



Ledgity x Amber Group



Ledgity x InvestaX



Ledgity x Anyswap



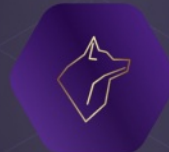
Ledgity x LAN TO CAPITAL



Ledgity x BLACK DRAGON



Ledgity x Lupa X Capital



Ledgity x Metrix Capital



Ledgity x MAGNUS CAPITAL



Ledgity x Ocam.fi



Ledgity x Cardax

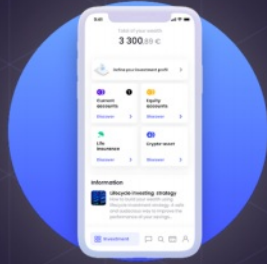


Business development

👉 IFEC : main french accounting syndicat (+4000 members)

👉 Several independent financial advisor associations

Product & Innovation Roadmap



Q4 2021

Ledgity Wealth App Beta

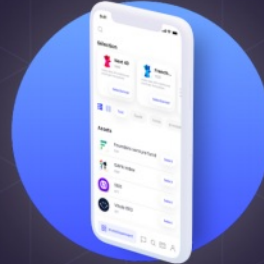


1st asset tokenization
protocol on Cardano
technical Paper

Q1 2022



Launch of the 1st tokenization
of Asset Protocol on Cardano



Q2 2022

Crypto exchange
Ledgity Wealth App



Fractional algorithmic asset
Protocol build on Cardano

Q3 2022



Q4 2022

Ledgity Digital Private Bank



Thank you for your support

"The best way to predict the future
is to build it together"

✉ py@ledgity.com – Telegram: @pierreyves98