

Ledgity

Platform for Security Tokens

From paper certificate



1 →

To Digital



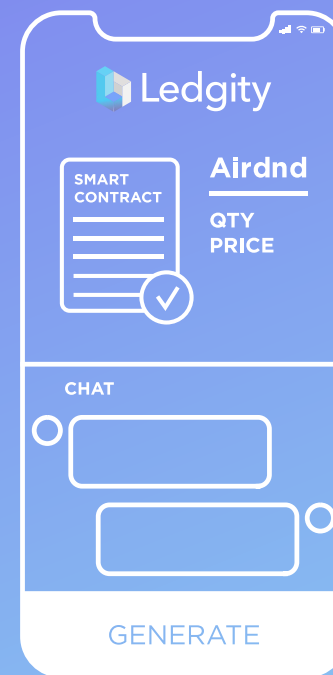
2 →



SELLER



To Platform



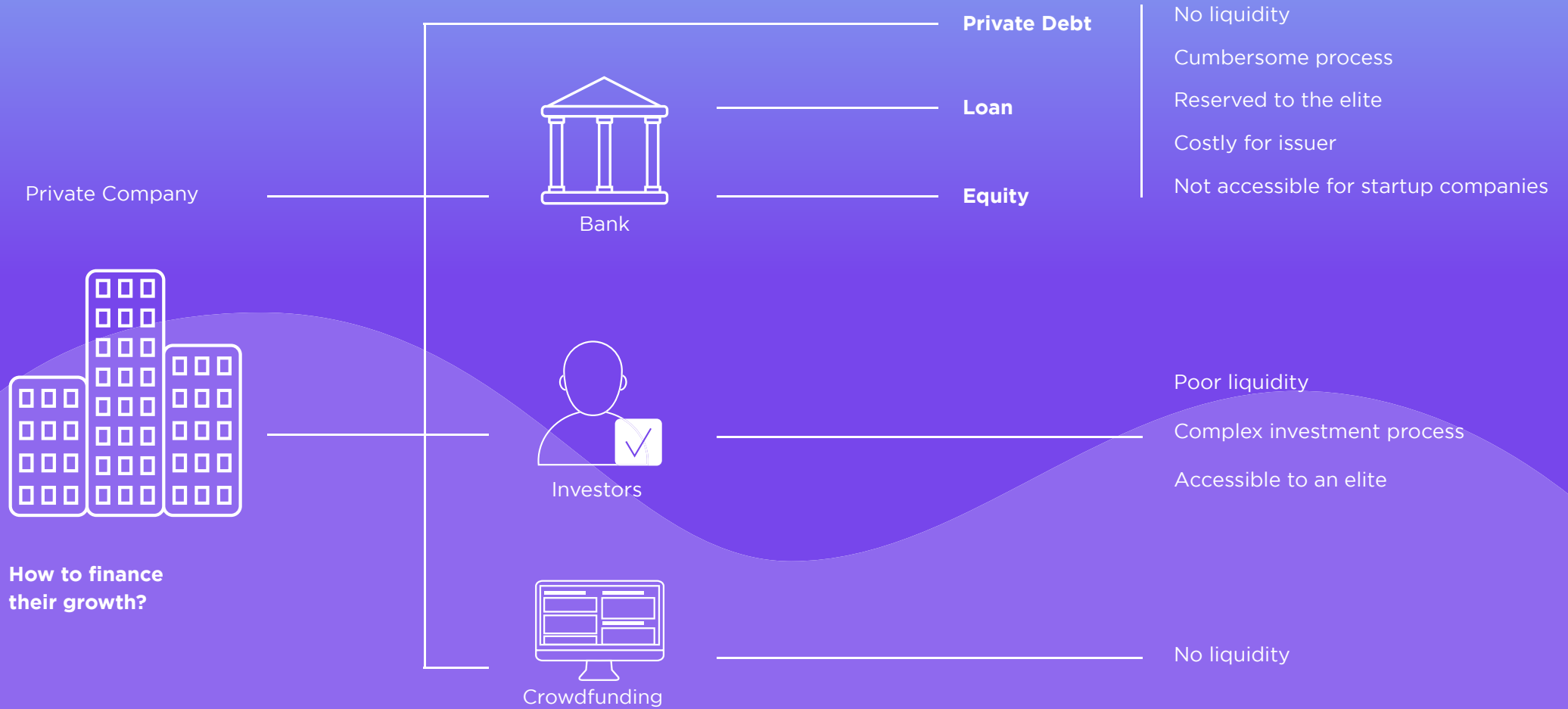
BUYER



Presentation

August 2018

Challenge: Reshaping the way we own and trade assets



Challenge: Reshaping the way we own and trade assets

Investors



**How to manage their
wealth?**



Direct investment

Reserved to
sophisticated
investors

Poor liquidity



Crowdfunding

No liquidity

Lack of information



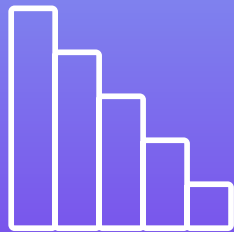
Funds

Multiple intermediaries

Costly

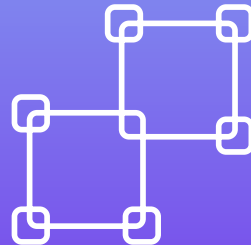
Challenge: Why unlisted assets must be reshaped

1



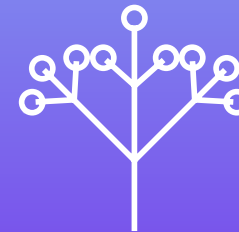
Lack
of liquidity

2



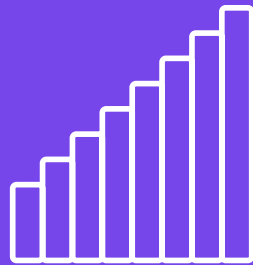
Often reserved to
sophisticated investors

3



Complex
investment process

4



Costly

5



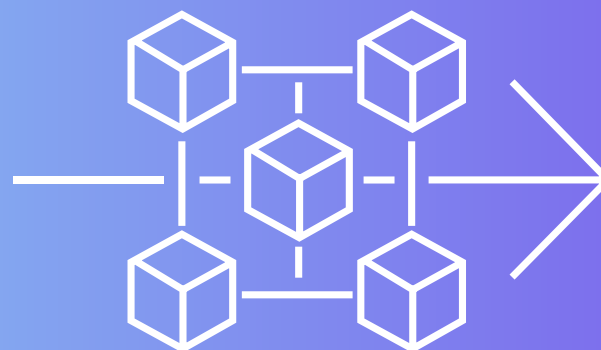
Poor innovation during
the last 10 years

Mutation of ownership
Unlisted assets powered
by the blockchain technology

From paper
certificate



Ownership



Blockchain Technology

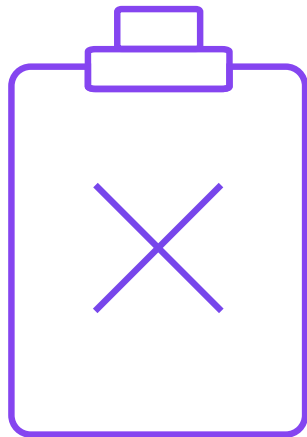
To
Digital



Tradable ownership

Unregulated

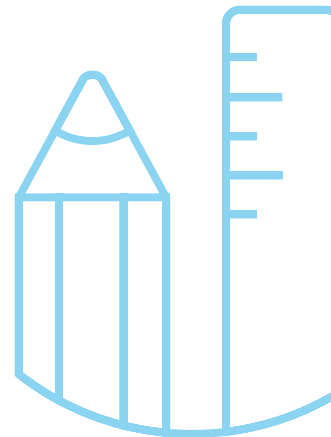
Digital tokens used to gain access to decentralized networks or transfer value



Utility Tokens
1st wave

Regulated

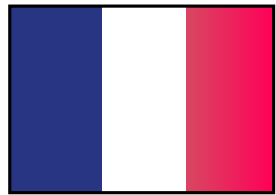
Digital tokens represent ownership of assets



Security Tokens
2nd wave

Asset tokens kickoff is imminent
Unlisted assets powered by
blockchain technology

Security Tokens will unlock illiquid assets



For the first time, a government will introduce a legal framework governing the use of blockchain technology for the representation and transmission of unlisted securities.

French order n° 2017 - 1674 dated 8 December 2017



Equity

Private Debt

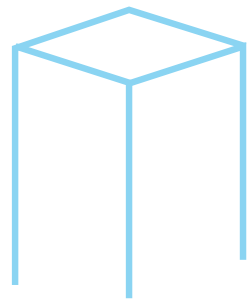
Funds



Market Opportunity
Trillions of dollars of financial securities

2017
Digital Assets Market Cap

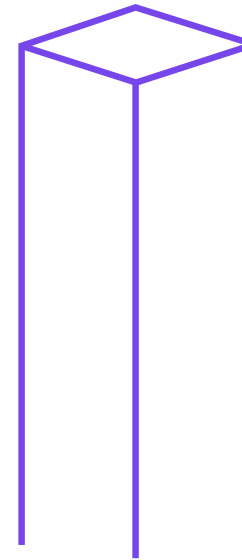
\$300 Billion



— X 33 —>

2022
Digital Assets Market Cap

\$10 Trillion



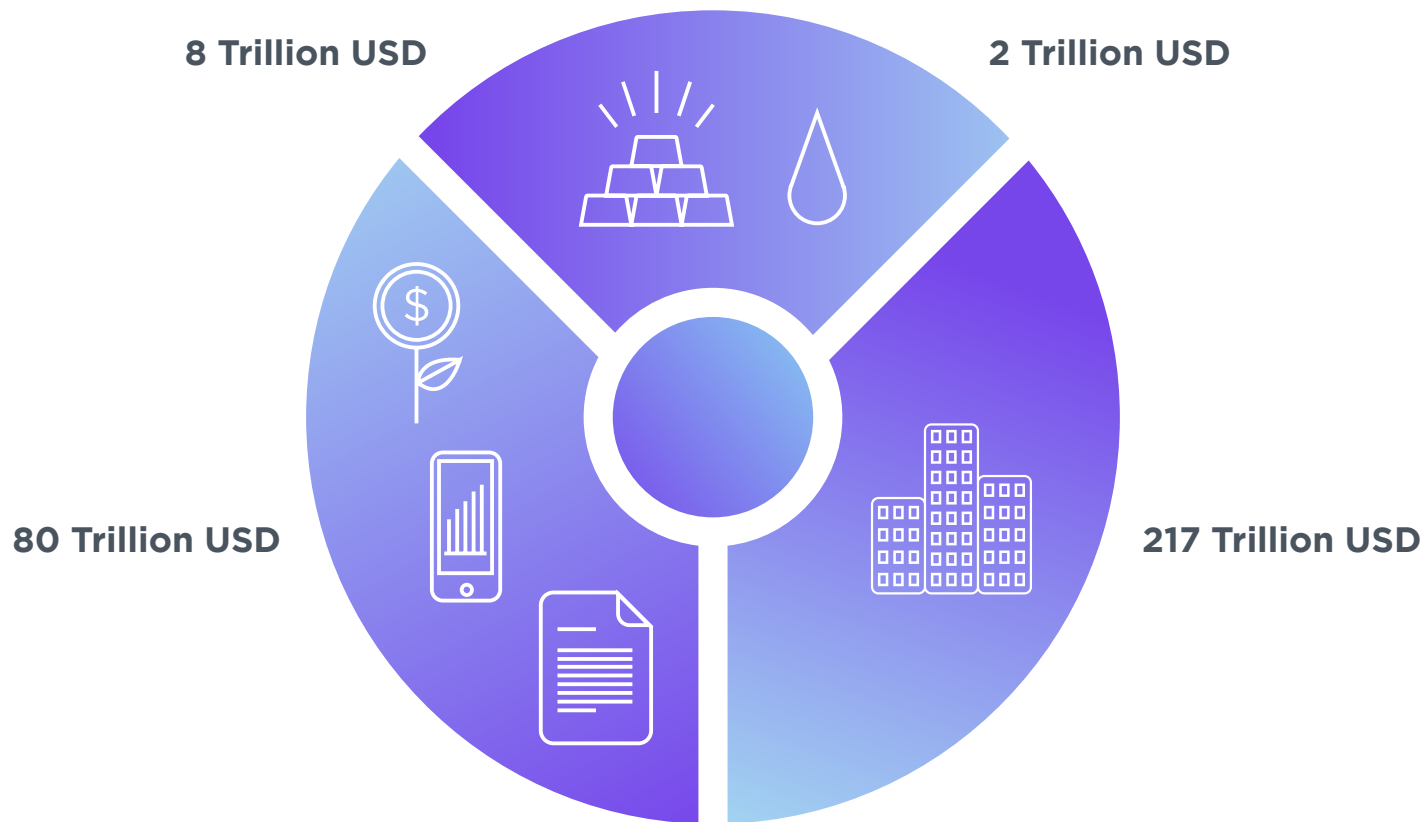
\$299 Billion
Cryptocurrencies
and Utility Token
Market Cap

\$10 Million
Security Token
Market Cap

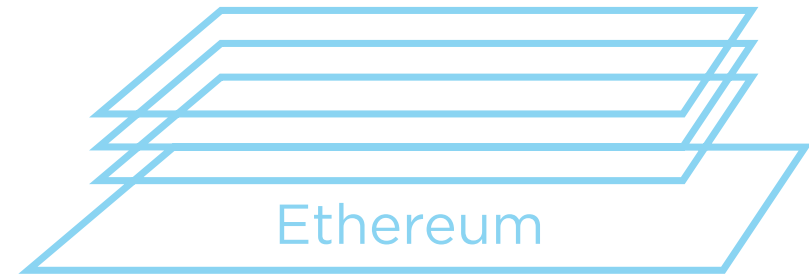
\$1 Trillion
Cryptocurrencies
and Utility Token
Market Cap

\$9 Trillion
Security Token
Market Cap

Future tokenization universe



Ledgity ecosystem



Tokenization layer



Legal layer
KYC/AML



Security Token
Platform



Wallet
& Security layer



Equity



Debt



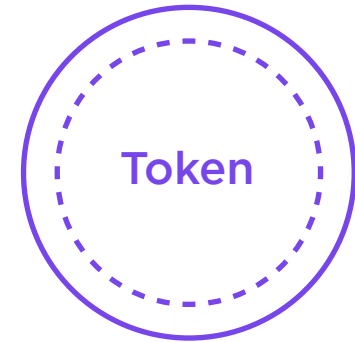
Funds



French order n° 2017 - 1674
dated 8 December 2017



Tokenization



KYC/AML

- Investor verification
- Regulation compliance
- Digital investor ID

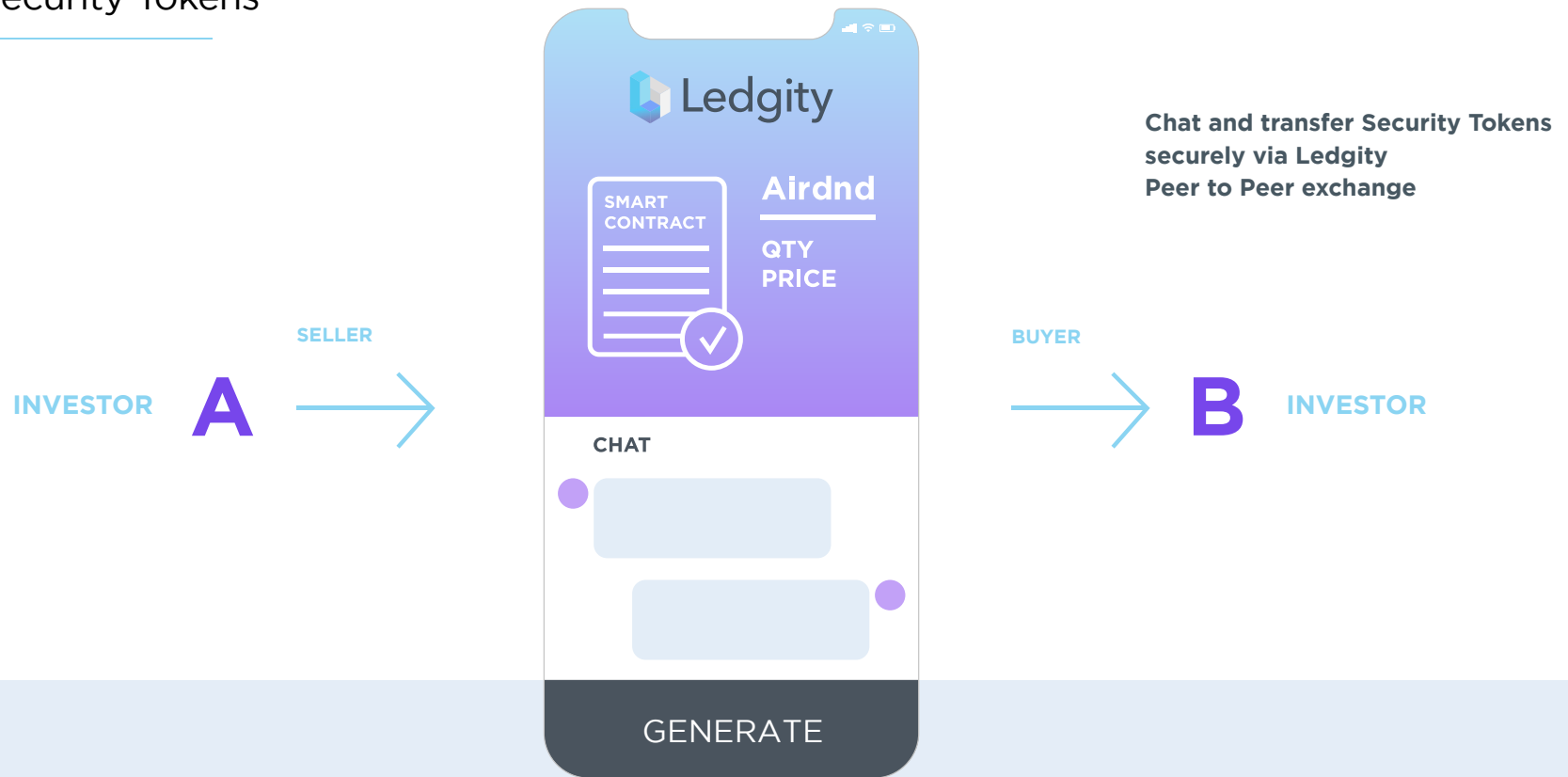
Tokenization

- Security Tokens
- Legal process
- Ledgity Network

Transparency

- Legal framework
- Ledgity Network

Ledgity Platform
Dedicated to Security Tokens



KYC/AML

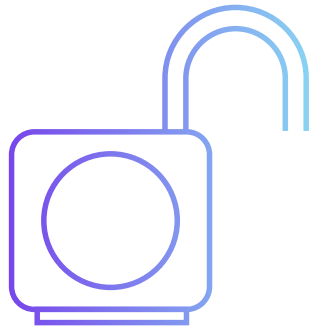
Platform for Security Tokens

Liquidity

- Investor verification
- Regulation compliance
- Digital investor ID

- Security Tokens
- Cryptographic wallet
- Ledgity network

- Platform for Security Tokens
- Ledgity Network



Unlock Unlisted Investments

Liquidity

Security Tokens are tradable by design

Scalability

Unlimited blockchain wallet holders

Efficient

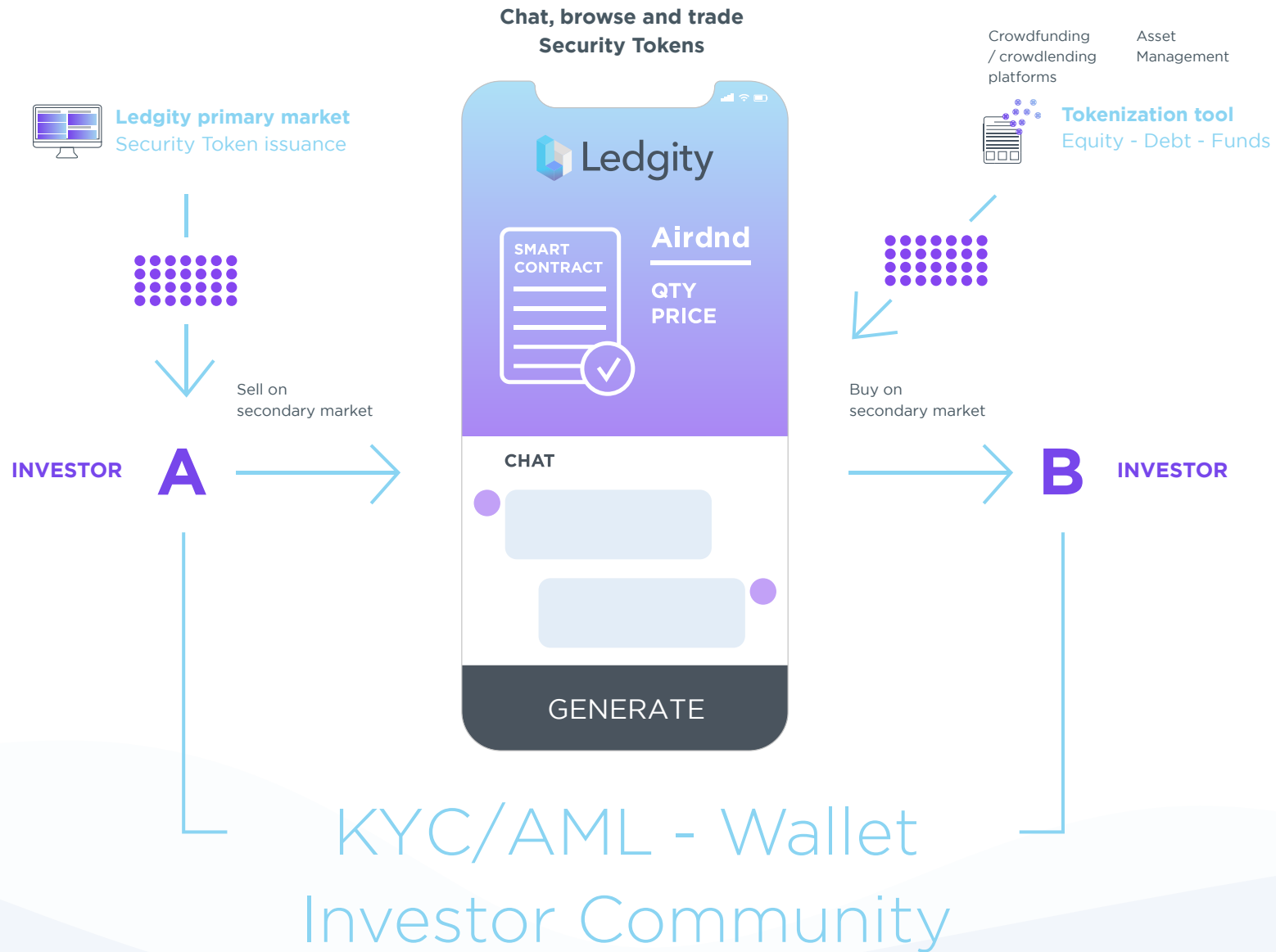
Opening the market to large new investors

Cost saving innovation

New ownership model

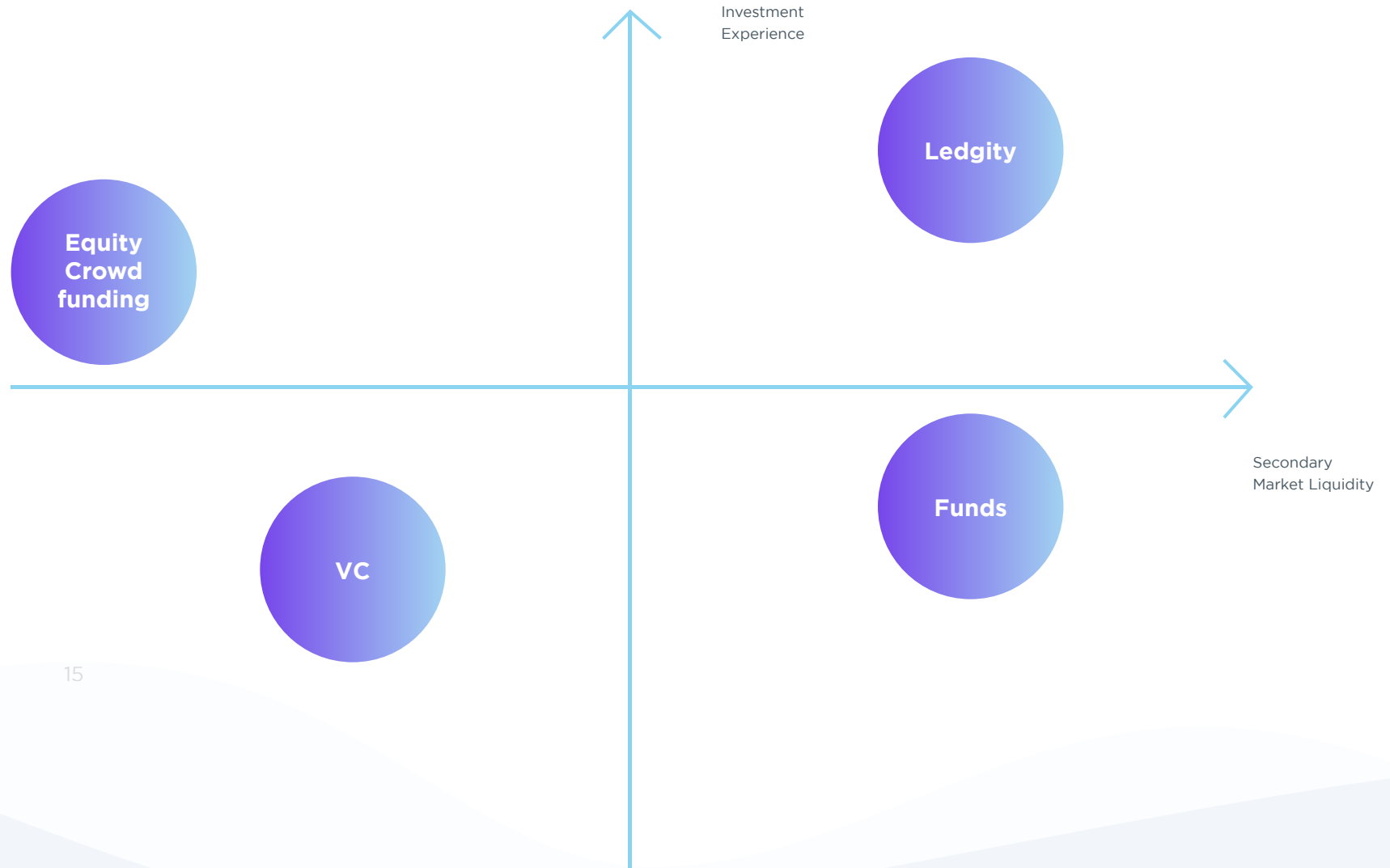
Business Model

Reshaping the Ownership of Assets

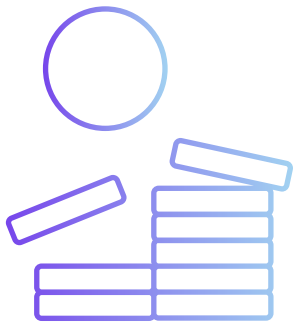


Competitive Analysis

Reshaping the Ownership of Assets



LTY is the internal Token of the Ledgity ecosystem



PRIMARY MARKET (TOKEN ISSUANCE)

Issuers use LTY to tokenize
their assets



LTY IS THE TOKEN OF INTERNAL LEDGITY ECOSYSTEM

Investors trade Security Tokens and use
LTY as gas for transactions



Pierre-Yves Dittlot
CEO - Founder



Garnett Gilcrest
CTO



Sebastien Bonnet
Head of Strategic
Development



Joe Petrowski
Engineer



Michel Dargenio
Digital & Marketing



Mario Rathouis
Development



Olivier Cacciuttolo
Full-stack Web Developer



Faustine Moussé
Graphic Designer



Yanjiao Yang
Chinese Press Relation



CollinCrypto
Gambit Founder and n°1
Bitrated trusted agent



Trey Rawles
International Relations



Sergio Contaldo
Entrepreneur &
Blockchain Investor



Stephane Daniel
French qualified lawyer



Charlotte Robin
Junior Legal Advisor

